Meierhenry Sargent LLP
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November 9, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Baltic School District 49-1
  General Obligation Refunding Bonds, Series 2010A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls
Encl.

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2084740

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
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BALTIC SCHOOL DISTRICT 49-1
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2010A

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Baltic School District 49-1.

2. Designation of issue: General Obligation Refunding Bonds, Series 2010A

3. Date of issue: November 1, 2010

4. Purpose of issue: The will be used, along with other available funds, to current refund on December 15, 2010 the December 15, 2011 through 2024 maturities, inclusive, of the District's General Obligation Bonds, Series 2005, dated March 1, 2005.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $4,870,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2010A is true and correct on this 1st day of November 2010.

Marsha Polzin

By: Marsha Polzin
Its: Business Manager

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Baltic School District No 49-1, South Dakota

G.O. Refunding Bonds of 2010 (Assumes Insured)
Level Savings

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/01/2010	-	-	-	-	-
06/15/2011	-	-	71,554.00	71,554.00	-
12/15/2011	235,000.00	0.600%	57,498.75	292,498.75	364,052.75
06/15/2012	-	-	56,793.75	56,793.75	-
12/15/2012	260,000.00	0.750%	56,793.75	316,793.75	373,587.50
06/15/2013	-	-	55,818.75	55,818.75	-
12/15/2013	275,000.00	0.950%	55,818.75	330,818.75	386,637.50
06/15/2014	-	-	54,512.50	54,512.50	-
12/15/2014	290,000.00	1.250%	54,512.50	344,512.50	399,025.00
06/15/2015	-	-	52,700.00	52,700.00	-
12/15/2015	310,000.00	1.600%	52,700.00	362,700.00	415,400.00
06/15/2016	-	-	50,220.00	50,220.00	-
12/15/2016	315,000.00	1.950%	50,220.00	365,220.00	415,440.00
06/15/2017	-	-	47,148.75	47,148.75	-
12/15/2017	330,000.00	2.200%	47,148.75	377,148.75	424,297.50
06/15/2018	-	-	43,518.75	43,518.75	-
12/15/2018	355,000.00	2.450%	43,518.75	398,518.75	442,037.50
06/15/2019	-	-	39,170.00	39,170.00	-
12/15/2019	370,000.00	2.650%	39,170.00	409,170.00	448,340.00
06/15/2020	-	-	34,267.50	34,267.50	-
12/15/2020	390,000.00	2.850%	34,267.50	424,267.50	458,535.00
06/15/2021	-	-	28,710.00	28,710.00	-
12/15/2021	410,000.00	3.000%	28,710.00	438,710.00	467,420.00
06/15/2022	-	-	22,560.00	22,560.00	-
12/15/2022	430,000.00	3.150%	22,560.00	452,560.00	475,120.00
06/15/2023	-	-	15,787.50	15,787.50	-
12/15/2023	455,000.00	3.300%	15,787.50	470,787.50	486,575.00
06/15/2024	-	-	8,280.00	8,280.00	-
12/15/2024	480,000.00	3.450%	8,280.00	488,280.00	496,560.00
Total	**$4,905,000.00**	-	**$1,148,027.75**	**$6,053,027.75**	-

Dated	11/01/2010
Delivery Date	11/01/2010
First Coupon Date	6/15/2011
First available call date	
Call Price	-
Bond Year Dollars	$41,464.50
Average Life	8.454 Years
Average Coupon	2.7687003%
Net Interest Cost (NIC)	2.8672392%
True Interest Cost (TIC)	2.8523383%
Bond Yield for Arbitrage Purposes	2.8224672%
Net Interest Cost	2.7687003%
Weighted Average Maturity	8.454 Years